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# TongaatHulett®

- Delivered by Email To:**
- All known Affected Persons of Tongaat Hulett Limited (in business rescue)
  - Companies and Intellectual Property Commission
- Displayed:**
- Registered office and principal place of business of the Company
- Published:**
- On the website maintained by the Company and accessible to Affected Persons
  - Availability recorded in an announcement to shareholders on the Stock Exchange News Service (SENS), released after distribution.

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1 August 2024

**NOTICE TO ALL KNOWN AFFECTED PERSONS OF TONGAAT HULETT LIMITED (IN BUSINESS RESCUE) ("Company") IN TERMS OF SECTION 128 OF THE COMPANIES ACT 71 OF 2008 ("the Companies Act") READ TOGETHER WITH SECTIONS 144, 145 AND 146 OF THE COMPANIES ACT**

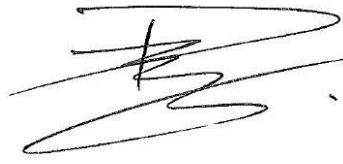
1. Affected Persons are hereby advised that the Company and the joint Business Rescue Practitioners of the Company ("**BRPs**") have been granted leave to appeal by the Supreme Court of Appeal ("**SCA**") in Bloemfontein against the judgment of Honourable Judge Vahed ("**Vahed J**") dated 4 December 2023 ("**the judgement**") in the High Court of South Africa, KwaZulu Natal Local Division, Durban ("**the Durban High Court**") under case number D4472/2023 ("**the declarator application**"). Further, the SCA ordered that the costs of the application for leave to appeal in the Durban High Court and costs in the appeal in the SCA will be determined in the SCA appeal.
2. The Company and the BRPs now have one calendar month to deliver their Notice of Appeal to the SCA.
3. A copy of the declarator application and the SCA's Order as referred to above is available on THL's website at <https://www.tongaat.com/business-rescue/>.
4. Affected Persons are reminded that all notices and documents regarding the business rescue proceedings of the Company that have been and/or will be circulated to all known Affected Persons, are/will be published and made available to all Affected Persons, on the Tongaat website at: [www.tongaat.com](http://www.tongaat.com), under the 'Business Rescue' tab.

**Yours faithfully,**



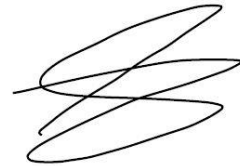
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**TJ Murgatroyd**



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**PF van den Steen**



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**GC Albertyn**

**The Joint Business Rescue Practitioners of Tongaat Hulett Limited (in business rescue)**